



**AUTHORIZATION TO OBTAIN OR RELEASE INFORMATION  
FOR  
PRIMARY CARE PHYSICIAN**

**Physician Please Read**

My name is \_\_\_\_\_ and I am providing psychotherapy to your patient. I am providing an ROI to inform you of their presenting concerns. Please utilize this information as you see fit in order to rule out any biological factors related to their psychological suffering. If you have any questions or would like to collaborate on their treatment feel free to call me at 804-648-0169.

**Patient Please Read**

It is important for your care to inform your physician of any psychological struggles you may be experiencing. Biological factors can often impact one's emotional/cognitive functioning and vice versa. By including your physician in your treatment it will make it more likely you experience improvement in your well-being. Please complete the form below if you will allow me to fax this form to your physician and to allow us to communicate in the future if needed.

I, \_\_\_\_\_, hereby authorize Mindful Treatments, LLC to obtain or disclose the following information:

I do not place any restrictions on the information provided, leaving this to the discretion of my therapist.

or

I request that the information be limited to the following:

- |   |  |
|---|--|
| <input type="checkbox"/> Confirmation of participation in therapy | <input type="checkbox"/> Psychotherapy notes             |
| <input type="checkbox"/> Treatment progress                       | <input type="checkbox"/> Academic Records                |
| <input type="checkbox"/> Psychological testing results            | <input type="checkbox"/> On-going consultation           |
| <input type="checkbox"/> Treatment summary                        | <input type="checkbox"/> Medical Records and Lab Results |
| <input type="checkbox"/> Summary of evaluation findings           | <input type="checkbox"/> Other _____                     |

Do not complete. Section filled out by psychologist.

**Nature of Patient's presenting concerns:**  Anxiety;  Depression;  Eating Disorder;  Self-Injury;  Trauma;  
 ADHD;  Substance Abuse;  Relationship Issues;  Anger  
 Other \_\_\_\_\_

I have been informed of the type of information being released; the benefits and disadvantages (if any); and I understand that treatment services are not contingent upon my decision concerning the signing of this release. I understand that my records are protected as confidential under state and federal law and cannot be disclosed without my written consent unless otherwise permitted in accordance with state and federal law and regulations. I understand that I may revoke this authorization at any time by notifying Mindful Treatments, LLC in writing. Should consent be revoked, I understand that doing so will not have any effect on information disclosed prior to the revocation.

This authorization shall remain in effect for one year unless noted. Alternative expiration date of this release: \_\_\_\_\_

\_\_\_\_\_  
Physician Name or Organization Phone Fax

\_\_\_\_\_  
Signature of Patient Date

\_\_\_\_\_  
Signature of Parent, Legal Guardian or Authorized Representative of Patient Relationship to Patient Date

\_\_\_\_\_  
Witness Date



# Mindful Treatments

## CONTACT INFORMATION FORM

Legal Name: \_\_\_\_\_ Preferred Name: \_\_\_\_\_

Preferred Pronouns: \_\_\_\_\_ Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Please Circle:    Employed        Unemployed        Full-Time Student        Part-Time Student

### Insurance Information

Policy Holder Name: \_\_\_\_\_ Relationship to Subscriber: \_\_\_\_\_

Subscriber Date of Birth: \_\_\_\_\_ Employer of Policy Holder: \_\_\_\_\_

Group/Policy #: \_\_\_\_\_ ID number: \_\_\_\_\_

Policy Holder's Address (If Different): \_\_\_\_\_

### Contact Telephone Numbers

Please complete relevant information and indicate the number at which you wish to be contacted first.

Primary		Phone Messages OK?	
		Yes	No
<input type="checkbox"/>	CELL: (    ) _____	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	HOME: (    ) _____	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	WORK: (    ) _____	<input type="checkbox"/>	<input type="checkbox"/>

Email: \_\_\_\_\_

Circle preferred method of reminder(s) for upcoming appointments (can choose multiple):

None    Email    Text    Call

### Emergency Contact Information

In the case of an emergency, I allow Mindful Treatments, LLC to contact the following person for as long as I remain in treatment.

Name: \_\_\_\_\_ Address: \_\_\_\_\_

Phone: (    ) \_\_\_\_\_ Relationship to you: \_\_\_\_\_

This may arise if we are concerned of your intent to harm yourself but we are unable to reach you or if there is a medical emergency in the office. The information released would be limited to the nature of the emergency.

How did you find out about this practice? \_\_\_\_\_



# Mindful Treatments

## ACKNOWLEDGMENT AND AGREEMENT FORM

I have received and reviewed a copy of:

\_\_\_\_\_ YES    \_\_\_\_\_ NO    HIPAA Privacy Policy

\_\_\_\_\_ YES    \_\_\_\_\_ NO    Services Contract

*By signing this form, I acknowledge that I have read, understand, and agree to all of the terms as outlined in the "Services Contract" document. I consent to participate in services at Mindful Treatments, LLC. I consent for Mindful Treatments, LLC to disclose necessary information to my insurance company in order to file claims and to charge past due statements to my credit card. I consent to allow Mindful Treatments, LLC to contact my emergency contact if the need arises. I understand that I may withdraw from treatment at any time without risk of adverse consequences.*

Signature of Client \_\_\_\_\_ Date \_\_\_\_\_

Signature of Legal Guardian \_\_\_\_\_ Date \_\_\_\_\_

IF YOU DO NOT WANT YOUR INSURANCE FILED PLEASE INDICATE THIS BELOW.

I do NOT want my benefits assigned or my insurance filed. Therefore I am fully aware that I am responsible for ALL charges incurred.

Signature \_\_\_\_\_ Date \_\_\_\_\_